

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,653.5	+107.75	+0.55%
BSE Sensex	65,995.6	+364.06	+0.55%
SGX Nifty*	19,642.5	-127.5	-0.64%
Dow Jones	33,407.6	+288.01	+0.87%
S&P 500	4,308.5	+50.31	+1.18%
Nasdaq	13,431.3	+211.51	+1.60%
FTSE 100	7,494.6	+43.04	+0.58%
CAC 40	7,060.2	+61.90	+0.88%
DAX	15,229.8	+159.55	+1.06%
Shanghai*	3,088.9	-21.6	-0.69%
Nikkei 225*	31,030.5	-22.0	-0.07%
Hang Seng*	17,466.5	+0.00	+0.00%

*As at 8.30am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	86.3	+3.49	+4.22%
Brent Oil	87.9	+3.34	+3.95%
Gold	1,864.8	+19.55	+1.06%
Silver	22.0	+0.280	+1.29%
Copper	3.7	+0.0325	+0.89%
Cotton	88.2	+0.96	+1.10%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.06	0.00	0.34
USD/INR	83.25	-0.01	-0.01
GBP/INR	101.56	0.62	0.62
EUR/INR	87.84	0.35	0.40
DXY Index	106.36	0.03	0.03

VIX	Value	Change (Pts)	Change (%)
India VIX	10.3	-0.6	-5.85%
S&P 500 VIX	17.5	0.0	0.00%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.339	+0.124
US 10-Year Yield	4.741	-0.042

Market Updates

The Markets are expected to open lower today as trend in SGX nifty indicate a negative start for the broader index after Nifty closed 107 points higher at 19,653 on Friday.

Titan Company:

The company reported a 20% YoY increase in its standalone revenue, and its emerging businesses saw sales growth of 29% YoY. While the watches and wearables saw sales growth of 32% YoY, the jewellery division saw sales growth of 19% YoY.

Tata Motors:

JLR Automotive PLC proposes a tender offer for outstanding notes. The offers for notes will expire on Oct. 13.

Bank of Baroda:

The lender reported a domestic CASA of Rs 4.28 lakh crore, up 4.43% year over year. Global gross advances and total deposits rose 12.01% and 14.63% year over year, respectively.

Adani Energy Solutions:

The company acquired a 100% stake in Sangod Transmission Service via cash at a face value of Rs 10 apiece.

Prestige Estates Projects:

The company reported sales of Rs 7,093 crore, up 102% year over year. It sold 3,659 units and launched five projects.

Kaynes Technology:

The company announced the setting up of a semiconductor plant in Kongara Kalan, Telangana, with an investment of Rs 2,800 crore.

Indian Energy Exchange:

The company announced plans to acquire a 10% stake in Enviro Enablers India.

Tata Steel:

India business' crude steel output stood at 4.99 million tonnes, up 4% year-on-year. Europe production at 1.99 million tonnes, drops 17% year-on-year due to ongoing relining at one of the blast furnaces in Netherlands.

TVS Motor:

The company on Friday started production in the Tamil Nadu manufacturing plant for CE 02, the company's first electric vehicle that is jointly designed and developed with BMW Motorrad.

IDFC First Bank:

The company approved the allocation of 33.24 crore shares at an issue price of Rs 90.25 apiece.

Biocon:

The pharma company inked a pact with Canada's Juno Pharmaceuticals for commercialising diabetes and obesity-managing devices.

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